

GUARDIAN SECURITIES PVT LTD

CIN: U67120MH1995PTC430685

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PUBLIC NOTICE

Issued by Guardian Securities Pvt. Ltd. (“The Company”) pursuant to Para 42.3 of Master Direction – Reserve Bank of India (Non-Banking Financial Company –Scale Based Regulation) Directions, 2023 dated October 19,2023 (“Master Directions”) issued by The Reserve Bank of India (“RBI”)

Background: The Company is a Non-Banking Financial Company, registered with RBI bearing Registration no. B-13.02115. The Company is planning to issue equity shares on rights basis which will be subscribed by Omenetech Pte. Ltd (existing shareholder of the Company) (hereafter referred to as the “Proposed Rights Issue”). The funds mobilized through the proposed rights issue will be utilized for the purposes of strengthening capital position and increasing loan disbursements etc.

RBI Approval: In terms of Para 42.2 of Master Directions issued by the RBI, any change in shareholding of 26% or more shall require prior approval of the RBI. Accordingly, the Company has sought prior approval of RBI for increase in stake of Omenetech Pte. Ltd. (Existing Investor) from 25.33% to 49.22% via rights issue and the same was granted by the RBI vide its letter no. CO.DOR.ISG.NO.S5000/02-13-001/2024-2025, dated November 21, 2024.

Accordingly, pre and post the proposed rights issue shareholding of the Company are given below:

S.no	Pre-Proposed Right Issue Shareholding		Post-Proposed Right Issue Shareholding	
1.	Omenetech Pte. Ltd.	25.33%	Omenetech Pte. Ltd.	49.22%
2.	Other Existing Shareholders	74.67%	Other Existing Shareholders	50.78%
	Total	100%	Total	100%

The change in shareholding pattern as mentioned above will be effective upon allotment of shares pursuant to the proposed rights issue.

Any clarification/objection in this regard may be addressed to the Company within 30 days from the date of this notice to Mr. Mukeshkumar Gupta (Manager-Finance) at the registered office of the company or by email to mukesh.gupta@guardiansecuritiespltd.com.

A copy of this notice is also available on the website of the Company at www.guardiansecuritiespltd.com

Date: December 18, 2024

Place: Mumbai

For Guardian Securities Pvt Ltd

Sd/-

MukeshKumar Gupta, Manager-Finance